

Why Partner with ERGO Versicherung AG (in assoc. with BONUS Pensionskassen AG):

- **Strong insurance group** - ERGO Versicherung AG is a member of the ERGO Group, one of the major insurance groups in Germany and Europe. The ERGO Group is part of Munich Re, one of the leading reinsurance companies and risk carriers in the world.
- **Customer-focus product range:** ERGO Versicherung AG offers all relevant funding vehicles for employee benefits in Austria:
 - Executive benefit plans
 - Tax-privileged group life insurances
 - Staff pension schemes via Occupational Collective Insurance and/or Pensionskasse (i.e. multi-employer pension fund)
 - Funding of legal severance payments via group liability insurance or the mandatory Betriebliche Vorsorgekasse (i.e. multi-employer severance payment fund)
- **Cooperation with BONUS Pensionskassen AG** - ERGO's Occupational Collective Insurance can be combined with a Pensionskasse solution to meet both needs, lifelong guarantees and flexible investment. ERGO is the only Austrian insurer to provide homogeneous risk coverages and benefits. In cooperation with BONUS Pensionskassen AG, both funding vehicles deliver an outstanding performance.
- **Flexible company pension schemes** - BONUS Pensionskassen Aktiengesellschaft, together with BONUS Vorsorgekasse AG and Concisa Vorsorgeberatung und Management AG, form a center of competence in the field of company pension schemes:
 - 5 different types of investment and risk groups covering more than 1,300 institutional clients with EUR 1.6 bln. assets under management in 2022
 - Efficient administration - Customized form with the choice of the preferred strategic asset allocation and employee contributions.
 - The Life Cycle Model offers the individual the choice between three different strategic asset allocations
 - Sustainability is an essential part of the investment philosophy and is based on comprehensive commitment and monitoring requirements, taking into account a climate protection goal and the integration of ESG standards and sustainability risks.

ERGO Versicherung AG (in assoc. with BONUS Pensionskassen AG): Facts & Figures

- IGP Network Partner since: 1967
- Financial Strength Ratings:
 - Standard & Poor's (per 5/31/2022): AA-

Recent Awards & Recognitions

- ERGO Versicherung AG
 - 1st place in the insurance sector in the Service Champion Ranking in Austria for the 8th year in a row in 2022.
- BONUS Pensionskassen AG
 - Commitment to comply with the principles for responsible investment (PRI) of the United Nations for BONUS Pensionskassen AG and BONUS Vorsorgekasse AG
 - 2022 "Gold" ÖGUT Zertifikate for Sustainable Investment Strategy for BONUS Vorsorgekasse AG
 - Bonus Vorsorgekasse was awarded as the most sustainable Vorsorgekasse and winner of the MVK-service award in 2021/2022



More Information

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